



Ian Cherry BA (Hons), BFP, FCA, MAE, MCI Arb, MEWI

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Curriculum Vitae

**Public
Appointments**

Healthier Lancashire & South Cumbria (NHS), Integrated Care System (ICS) Board – Non-Executive Director/Lay Member (October 2017 to date)

NHS Greater Preston Clinical Commissioning Group – Lay Member for Finance, Audit and Conflicts of Interest and Audit Chair (March 2017 to date)

NHS England – Chair Independent Review Panel Chair for Continuing Healthcare Costs (April 2014 to March 2017)

Chairman NHS Lancashire Audit Committee (April 2013 to June 2013)

Non-Executive Director of the NHS Lancashire Cluster Board, Audit Chair and Locality Lead, Central Lancashire Primary Care Trust (2012 to 2013)

Non-Executive Director and Chairman of Audit Committee, NHS Central Lancashire Primary Care Trust (2006 to 2012)

NHS Central Lancashire (Primary Care Trust) – Appointed Representative on Board of Governors of Lancashire Teaching Hospitals, NHS Foundation Trust (2011 to 2013)

**Other
Appointments**

CIDARI Blackburn Diocese Multi Academy Trust – Non-Executive Director, Chair of Audit and Finance Committee (September 2014 to March 2017)

Chairman of Audit Committee – Institute of Chartered Accountants in England and Wales (2011 to June 2014)

Chairman Audit and Governance Committee – Institute and Faculty of Actuaries (2008 to 2012)

Non-Executive Board Member – Institute of Chartered Accountants in England and Wales (2001 to 2011)

Qualifications

- Fellow of the Institute of Chartered Accountants in England and Wales (ICAEW), qualified 1981, admitted in 1982, elected a Fellow in August 1992.
- ICAEW Business Finance Professional (BFP).
- BA (Hons) Business Studies.
- Member of the Chartered Institute of Arbitrators.
- Practising Member of The Academy of Experts.
- Member of the Expert Witness Institute.

Accreditation

ICAEW Accredited Forensic Accountant and Expert Witness – Institute of Chartered Accountants in England and Wales

Licensed by the Institute of Chartered Accountants in England and Wales to carry out the reserved legal activity of non-contentious probate in England and Wales

**Institute Offices
Held**

Chairman of Council – Institute of Chartered Accountants in England and Wales (June 2017 to June 2020)

Member of Council – Institute of Chartered Accountants in England and Wales (1997 to date)

President of North West Society of Chartered Accountants (1996 to 1997)

Awards

Freeman of the City of London and a Liveryman of The Worshipful Company of Chartered Accountants in England and Wales

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NON-EXECUTIVE DIRECTOR and CHAIRMAN EXPERIENCE

Healthier Lancashire & South Cumbria (NHS), Integrated Care System (ICS) Board – Non-Executive Director/Lay Member (October 2017 to date)

I am currently a Non-Executive Director/Lay Member of Healthier Lancashire & South Cumbria ICS Board. I was appointed to the position in October 2017. The role of the ICS is to provide leadership and development of an overarching strategy for Lancashire and South Cumbria, oversight and facilitation of the delivery of sustainability, transformation and design of the future state of health and care.

NHS Greater Preston CCG - Lay Member for Audit, Finance and Conflicts of Interest (March 2017 to date)

I am currently a Lay Member for Audit, Finance and Conflicts of Interest with Greater Preston CCG. I was appointed to the position in March 2017 for an initial period of 4 years. The purpose of the Audit Committee is to provide assurance to the Governing Body and Member's Council on the design, implementation and effectiveness of internal controls and to provide scrutiny over the discharge of the CCG's statutory functions, including the delivery of financial duties and address Conflicts of Interest.

NHS England Independent Review Panel Chair for Continuing Healthcare Costs (April 2014 to March 2017)

NHS England Independent Review Panel Chair for Continuing Healthcare Costs covering the North of England. This required me to Chair a panel which provides the final stage of appeal for Continuing Healthcare Costs. The Panel, after holding a meeting to which both Claimant and Clinical Commissioning Group (CCG) are invited, then assesses both the process followed and the eligibility criteria to determine an individual's right to Continuing Healthcare Costs. The Chairman then prepares a report setting out the decision of the Panel, either to confirm the original decision as sound, or recommend it as unsound and due for reconsideration.

Chairman NHS Lancashire Audit Committee (April 2013 to June 2013)

Responsible for the delivery and adoption of the statutory audited accounts of the 5 Primary Care Trusts (PCTs) in Lancashire. All 5 PCTs achieved their control surpluses and recurrent balance. Total budget for the 5 PCTs was £2.7 billion. The work involved liaison with internal and external auditors and Directors of Finance. Both to ensure compliance with Financial Standards and Auditing Standards but also as the body charged with Governance for Statutory Audit Purposes.

Non-Executive Director of the NHS Lancashire Cluster Board, Audit Chair and Locality Lead, Central Lancashire Primary Care Trust (September 2012 to March 2013)

Appointed as the only NED of Central Lancashire to the Cluster Audit Board with responsibility for Finance and as Lancashire Cluster Audit Chair. Setup a system of Local Assurance to ensure transition from Primary Care Trusts (PCTs) to CCGs including an integrated Risk Register. Involved the CCGs in Local Audit Committee Meetings from inception to ensure the smooth flow of governance. Organised and Chaired the quarterly Lancashire Cluster Audit Committee Meetings setting out a framework for Governance which reported to the Lancashire Cluster Board to provide assurance.

Non-Executive Director and Chairman of Audit Committee, NHS Central Lancashire Primary Care Trust (2006 to 2012)

Appointed at formation in September 2006, as one of only two NED Board Members. Responsible as Audit Chair for setting up a system of Governance which included Integrated Board Reporting incorporating a Board Assurance framework and Risk Register. Responsible NED for World Class Commissioning, where we achieved one of the highest improvements in the country. Deputised for the Chairman at Board Meetings. Ranked as outstanding in my last two assessments by the Chairman.

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Appointed Representative on Board of Governors of Lancashire Teaching Hospitals, NHS Foundation Trust - NHS Central Lancashire (Primary Care Trust) (2011 to 2013)

Appointed as PCT representative to Lancashire Teaching Hospitals, our biggest Secondary Care Provider. Involved in Patient and Public consultation, quality assurance and assessment, and input into Strategic Operating Plan. Attended Governors Meetings and liaised with the Chairman and Directors.

INSTITUTE OFFICES HELD

ICAEW Chairman of Council (June 2017 to June 2020)

The powers of Council are set by the Charter. Council is ultimately responsible for ensuring that ICAEW meets the objects set out in the Charter.

Council members have three distinct roles:

- **The Representative Role**
Ensuring the views across our profession are heard in helping to set the strategy;
- **The Holding to Account role**
Upholding the public interest and holding the Board to account for the delivery of our strategic priorities;
- **The Approvals role**
Approving annually the Operational Plan and Budget and satisfying itself that our Principal Risks are being addressed by the Board.

Council consists of up to 125 Members that reflect the depth and breadth of the membership globally.

Chair of Council

At the first meeting of the Council after every annual meeting the members of the Council appoint one of the members of the Council as the Chair of Council.

WORK EXPERIENCE

Chief Executive – A. I. Cherry Chartered Accountants 1988 to the present.

After qualifying as a Chartered Accountant (ICAEW) with Spicer & Pegler (now Deloitte), Mr Cherry worked in a managerial capacity with Price Waterhouse (Kenya), Commonwealth Development Corporation (Tanzania, Solomon Islands, Vanuatu) and KPMG. Formerly Senior Manager responsible for the North West forensic accounting department of KPMG, he formed one of the first practices specialising in forensic accounting in 1988. The business currently employs some 10 staff.

Mr Cherry has acted as an Expert Witness in several thousand cases involving forensic accounting. He has been instructed by both claimant and defendant solicitors to advise the Court on claims for loss of profits and other matters as a Forensic Accountant and Expert Witness. He has been instructed as a Joint Expert on many occasions. In addition, he has been instructed by The Criminal Injuries Compensation Authority to advise on quantum of loss of earnings in criminal cases.

He has given evidence in The Royal Courts of Justice on several occasions, together with many appearances in the High Court, Crown Court, County Court, Tax Tribunals and Employer Tribunals.

Mr Cherry is a qualified arbitrator and a panel member of the President's referral scheme of the Institute of Chartered Accountants in England and Wales. He has carried out appointments and many referrals.

In addition to his Forensic work, Mr Cherry is a Registered Auditor and has a commercial practice as a Chartered Accountant carrying out accountancy, tax and audit work for a wide range of clients.